# Hi, HR leaders.

# Your life is about to get a whole lot easier.

Medefy is here to make it happen. Here's what comes next.

### 🗸 Get to Know You

All about you - and that health plan. It's best for us to have the full picture of what you offer. We'll take the time to uncover all the right details and data, so our team can get you properly set up for success.

### 🗹 Forms & Formalities

Not as taxing as it sounds, promise. Our Customer Success crew will reach out with a quick set of forms to complete - and they'll even walk you through it. This will ensure we have all proper contacts for your team's onboarding and all necessary information associated with your benefits plan offerings.

### 🗸 Let's Kick This Off

And get all the right people together to talk about your tailored Medefy experience. We'll schedule a call to run through the ins and outs of the onboarding process for your team, cover insights, and get the ball rolling on customizing your team's app experience.

# 🗹 App & Engagement Prep

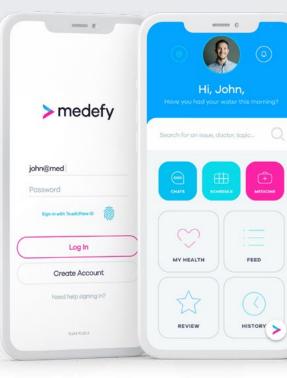
To start making your life easier – and your members happier. We'll get to work on tailoring the app to your unique benefits plan, creating a cohesive benefits navigation experience regardless of how many third party vendors you have.

# 🗸 Polish & Perfect It

And get it working seamlessly with accurate data and all the bells and whistles. This is when we'll get your feedback as well, and make improvements. At the same time, we'll also get our Care Guides well-versed in your company's plan and ready to help your members with ease.



And promote the heck out of it. For optimal engagement, we'll provide consistent, pointed messaging to your members once per week, and create a variety of promotional communication materials.



### A benefits navigateway.

- No heavy-lifting onboarding process
- Dedicated Customer Success team
- HIPAA compliant, data encryption

"We can't wait to help you provide the best health benefits member experience ever!"

Sarah Tingler, Customer Success Team Leader

